

COATS VERSION 13.5.0

- **If on 13.0.0, update to 13.5.0**
- **If on earlier version, Contact Technical Support.**

The following fixes/enhancements were made:

System

- The most recent manual is on the Customers Only Site.
 1. Go to www.coatssql.com.
 2. Click **Customers Only**.
 3. Look within the **What's New**, on the right side of the website, for COATS, **Click here to download manual**.
 4. The file will unzip to the application directory. (*default location is c:\COATS*)

The current manual is Version 10.1.0. With the included white papers the manual information updates to Version 13.5.0. Once the white papers have been included in the manual documentation 13.5.0 Version will be available.

Tax/ Year End Changes:

For information on processing Year End Reports, W2's, and Magnetic Media See '**Year End Processing**' White Paper

- Year End Mag Media Changes
No Federal Format/Layout Changes for Tax Year 2022 from Tax Year 2021.
- Tax Updates
Updated for the Federal Tax Changes for 2023 Tax Year.

PREVIOUS VERSION UPDATES:

COATS VERSION 13.0.0

- **If on 12.0.0, update to 13.0.0**
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Payroll

DISCLAIMER: COATS has worked diligently to provide your firm with tools needed to manage all new tax changes listed below. Please note: it is the user's responsibility to ensure proper payments of all taxes and to ensure the necessary calculations are accurate.

Quarterly Changes:

For information on processing Quarterly Reporting, See '**Quarterly Cycle Processing**' White Paper

- Quarterly Mag Media Changes
NE Quarter updated matching specifications.
SC Quarter updated matching specifications.

Tax/ Year End Changes:

For information on processing Year End Reports, W2's, and Magnetic Media See '**Year End Processing**' White Paper

- Year End Mag Media Changes
No Federal Format/Layout Changes for Tax Year 2021 from Tax Year 2020.

COATS VERSION 12.0.0

- If on 11.1.0, update to 12.0.0
- If on earlier version, Contact Technical Support.

The following fixes/enhancements were made:

Integrated Solutions:

- **Upload Account # Paycard Data** – Global Cash Card/ADP/Wisely is now using the Account # on the outside of the envelope. If the user uses these cards and enters the Account #, the user should send the **Upload Account # Paycard data** file from under Integrated Solutions. (8/7/20)

COATS VERSION 11.3.5

- If on 11.1.0, update to 11.3.5.
- If on earlier version, Contact Technical Support.

The following fixes/enhancements were made:

W4 Updates:

- **FD2S FD2J** updated to use correct tax tables when Step 2c is not checked. (1/27/2020)

Quarterly Updates:

- **MAPL** Quarterly processing created (01/28/20)

Year End Updates:

- **WV** Year-End to include RV record (01/28/20)

COATS VERSION 11.3.3

- If on 11.1.0, update to 11.3.3.
- If on earlier version, Contact Technical Support.

The following fixes/enhancements were made:

W4 Update:

- New white papers have been updated to the website instructing users how to enter the codes. **FDSW and FDMW should NO LONGER BE USED for any NEW W4s entered in 2020 and beyond.** See **W4 Federal Tax Code White paper** for more details. (1/13/2020)
- **Step 3:** If the employee had an amount in Step 3 but did not make enough for Federal Withholding it would skip Step 4c and not withhold any Additional Withholding. This has been updated. (01/13/2020)

COATS VERSION 11.3.2

- If on 11.1.0, update to 11.3.2
- If on earlier version, Contact Technical Support.

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System

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The current manual is Version 10.1.0. With the included white papers the manual information updates to Version 11.3.2. Once the white papers have been included in the manual documentation 11.3.2 Version will be available.

Payroll

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Quarterly Changes:

For information on processing Quarterly Reporting, See '**Quarterly Cycle Processing**' White Paper

- Quarterly Mag Media Changes
 - DC
 - Pennsylvania Quarterly, Federal Identification number added to the E record; required 2020
 - Email issue within file also updated
 - Ohio

Tax/ Year End Changes:

For information on processing Year End Reports, W2's, and Magnetic Media See '**Year End Processing**' White Paper

- Year End Mag Media Changes
 - Hawaii
 - Arizona

COATS VERSION 11.3.0

- If on 11.1.0, update to 11.3.0.
- If on earlier version, Contact Technical Support.

The following fixes/enhancements were made:

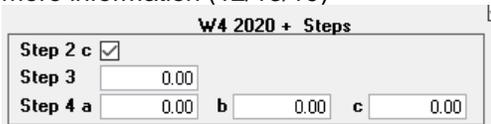
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Employees:

- **2020 W4** – There are 4 new codes for 2020 and forward as well as **Step 2c, Step 3 and Step 4 a, b, and c available if needed for new calculations. See white paper, Federal Tax Codes** for more information (12/13/19)



W4 2020 + Steps

Step 2 c	<input checked="" type="checkbox"/>			
Step 3		<input type="text" value="0.00"/>		
Step 4 a		<input type="text" value="0.00"/>	b <input type="text" value="0.00"/>	c <input type="text" value="0.00"/>

Known Standard Issues:

Look for fixes in future updates

- **Integrated Solutions/ Download Web Application Server** whites out and brings forth no data. COATS has lost connection to the server.

Current Work around steps below:

1. “X” out of **Download Web Application Server**.
2. **Quit** out of **COATS**.
3. Log back into **COATS**.
4. Access **Download Web Application Server**.
5. Server will connect and produce data.

COATS VERSION 11.1.0

Update required for NY Quarterlies.

- If on 11.0.0, update to 11.1.0.
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Payroll

- **Quarterlies** – Updated NY requirements. (07/01/19)

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COATS VERSION 11.0.0

Update required Yearend updates.

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Payroll

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Tax Changes: - Review Year End Tax papers.

Year End Changes: - Year end Mag Media changes will be released at a later version.

Known Standard Issues:

Look for fixes in future updates

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For Previous "What's New" Documents contact Tech Support

For Current and Previous White Papers see Customers ONLY web page